

CODE BULLETIN C-61

American Chemistry Council Product Approval Code of Practice January 2018 Edition

To: Practitioners of the American Chemistry Council Product Approval

Code of Practice and Interested Parties

Original

Issue date: May 17, 2019

Effective

Date: June 14, 2019

Re: Acceptance of the Sequence IVB into the Product Approval Code of

Practice - January 2018 Edition

The American Chemistry Council's (ACC) Product Approval Protocol Task Group (PAPTG) reached consensus to accept the Sequence IVB into the Product Approval Code of Practice. Sequence IVB information is incorporated into the following Appendices:

Appendix A- Requirements for Engine Test Stand/Laboratory Calibration

Appendix B- Candidate Scheduling, Registration and Tracking Procedure

Appendix F- Multiple Test Evaluation Procedures

Appendix H- Guidelines for Minor Formulations Modifications

Appendix I- Program Guidelines

Existing text and proposed edits to the relevant Appendices are provided below. Please note: existing text and proposed edits are combined; existing text is in black and proposed edits are in red text.

Existing Text and Proposed Text on Page A-1

Discussion

Details on the calibration requirements are provided in the <u>ASTM Lubricant Test Monitoring System (LTMS) Manual</u> defined in ASTM Test Monitoring Center Technical Memorandum 94-200. This manual *must* be adhered to for the purposes of ACC calibration. The manual may be obtained from the ASTM TMC at the following address:



American Chemistry Council Code Bulletin C-61 May 17, 2019 Page 2

ASTM Test Monitoring Center, 6555 Penn Avenue, Pittsburgh, PA 15206-4489 (phone) 412/365-1000, (fax) 412/365-1047

When the use of the LTMS is called for, there is a potential need for the application of engineering judgment. The process for acceptance of such engineering judgment is included as Addendum A1, in this Appendix.

The requirements for the engine test types currently covered by the Code are defined by test type as:

Sequences IIIF, IIIFHD, IIIFVS, IIIG, IIIGA, IIIGB, IIIGVS, IIIH, IIIHA, IIIHB, IVA, IVB, VG, VH, VID, VIE, VIF, VIII, IX, X; Caterpillar 1K, 1M-PC, 1N, 1P, 1R, C13, Caterpillar engine Oil Aeration Test (COAT); Mack T-8, T-8E, T-11, T-12; RFWT; Cummins ISB, ISM and Volvo T-13.

Existing Text and Proposed Text on Page B-3

e) <u>Test</u>: An up-to-eight character code used to designate the type of test run.

PC		HD	
Test	Code	Test	Code
Sequence IIIF Sequence IIIFVS Sequence IIIGVS Sequence IIIGA Sequence IIIGB Sequence IIIHA Sequence IIIHA Sequence IVA Sequence IVB Sequence VG Sequence VH Sequence VID Sequence VIE Sequence VIF Sequence VIII Sequence IX Sequence IX	IIF VS S S III III III III III III S S S S	Caterpillar 1N Caterpillar 1M-PC Caterpillar 1K Caterpillar 1P Caterpillar 1R Caterpillar C13 Mack T-8 Mack T-8E Mack T-11 Mack T-12 Cummins ISB Cummins ISM RFWT Sequence IIIFHD CAT Oil Aeration Volvo T-13	1N 1MPC 1K 1P 1R C13 T8E T11 T12 ISM 65L IIIFHD COAT T13

This code is permanent for each test type and is assigned by the ACC Monitoring Agency. The Test Sponsor inserts this code.



Existing Text and Proposed Text on Page F-4 through F-7

MTEP Methods for Rated Parameters

As indicated in the "MTEP Guidelines" section above, when a specification includes requirements for handling data from multiple tests, the specified MTEP method shall be used for that specification. However, for any specification that does not specify an MTEP method (e.g., an ACEA specification); the technique specified in the following table shall be used.

Test	Type of MTEP	Parameter (Units) (note 1)	
Sequence IIIF	MTAC	Kinematic Viscosity (% increase at 40°C)	
·	MTAC	Avg. piston skirt varnish (merits)	
	MTAC	Weighted piston deposit (merits)	
	MTAC	Screened avg. cam plus lifter wear (µm)	
	(note 2)	Hot stuck rings	
Sequence IIIFHD	MTAC	Kinematic Viscosity @ 60 h (% increase)	
Sequence IIIG	MTAC	Kinematic Viscosity (% increase at 40°C)	
	MTAC	Weighted piston deposit (merits)	
	MTAC	Avg. cam plus lifter wear (µm)	
	(note 2)	Hot stuck rings	
Sequence IIIGA	None	No MTEP, No MTAC	
Sequence IIIGB	MTAC	Phosphorus retention (%)	
Sequence IIIH	MTAC MTAC	Kinematic Viscosity (% increase at 40°C) Weighted piston deposit (merits)	
Sequence IIIHA	MTAC	MRV Viscosity (%)	
Sequence IIIHB	MTAC	Phosphorus retention (%)	
Sequence IVA	MTAC	Avg. cam wear (µm)	
Sequence IVB	MTAC	Avg Volume Loss Intake Bucket Lifter(mm³)	
	MTAC	End of Test Iron (mg/kg)	
Sequence VG	MTAC	Avg. engine sludge (merits)	
	MTAC	Rocker arm cover sludge (merits)	
	MTAC	Avg. piston skirt varnish (merits)	
	MTAC	Avg. engine varnish (merits)	
	MTAC	Oil screen clogging (%)	
	(note 3)	Hot stuck compression rings	
Sequence VH	MTAC	Avg. engine sludge (merits)	
	MTAC	Rocker arm cover sludge (merits)	
	MTAC	Avg. piston skirt varnish (merits)	
	MTAC	Avg. engine varnish (merits)	
0 1/15	(note 3)	Hot stuck compression rings	
Sequence VID	MTAC MTAC	FEI 2 (%) FEI SUM (%)	
	l	1	



American Chemistry Council Code Bulletin C-61 May 17, 2019 Page 4

Page 4			
Sequence VIE	MTAC MTAC	FEI 2 (%) FEI SUM (%)	
Sequence VIF	MTAC MTAC	FEI 2 (%) FEI SUM (%)	
Sequence VIII	MTAC	Bearing weight loss (mg)	
Sequence IX	MTAC	Average Number of Preignitions	
Sequence X	MTAC	Chain Wear Stretch (%)	
Caterpillar 1K	TLM	WDK (demerits)	
Cato-pinal 111	TLM	Top Groove Fill (%)	
	TLM	Top Land Heavy Carbon (%)	
	TLM	Avg. Oil Consumption (g/kW·h)	
	(note 4)	Piston Ring Sticking (yes or no)	
	(note 5)	Piston, Ring and Liner Scuffing (yes or no)	
Caterpill	MTAC (note 6)	<u> </u>	
ar 1MPC	MTAC (note 6)	Top Groove Fill (%)	
(note 5)	(note 4)	Piston Ring Sticking (yes or no)	
(11010-0)	(note 7)	Piston, Ring and Liner Scuffing (yes or no)	
0	,		
Caterpillar 1N	TLM	WDN (demerits)	
	TLM TLM	Top Groove Fill (%)	
	TLM(note 4)	Top Land Heavy Carbon (%)	
	(note 5)	Oil Consumption (g/kWh)	
	(Hote 5)	Piston Ring Sticking (yes or no)	
		Piston, Ring and Liner Scuffing (yes or no)	
Caterpillar 1P	TLM	WDP (demerits)	
	TLM	Top Groove Carbon (demerits)	
	TLM	Top Land Carbon (demerits)	
	TLM	Avg. Oil Consumption (0-360h) (g/h)	
	TLM(note 5)	Final Oil Consumption (312-360h) (g/h)	
		Piston, Ring and Liner Scuffing (yes or no)	
Caterpillar 1R	TLM	WDR (demerits)	
-	TLM	Top Groove Carbon (demerits)	
	TLM	Top Land Carbon (demerits)	
	TLM	Avg. Initial (0-252 h) Oil Consumption (g/h)	
	TLM(note 5)	Avg. Final (432-504 h) Oil Consumption (g/h)	
		Piston, Ring and Liner Scuffing (yes or no)	
Caterpillar C13	MRS	Caterpillar C13 Merits	
	(note 4)	Delta Oil Consumption (g/h)	
	(note 8)	Average Top Land Carbon (Demerits)	
		Average Top Groove Carbon (Demerits)	
		Second Ring Top Carbon (Demerits)	
Cummins ISM	MRS	Cummins ISM Merits	
	(note 8)	Crosshead Weight Loss (mg)	
		Injector Screw Wear (mg)	
		Oil Filter Pressure Delta (kPa)	
		Sludge (merits)	
	TLM	Top Ring Weight Loss (mg)	
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American Chemistry Council Code Bulletin C-61 May 17, 2019

Page 5

Cummins ISB	TLM	Average Camshaft Wear (µm)	
	TLM	Average Tappet Weight Loss (mg)	
Mack T-8	TLM	Viscosity Increase at 3.8% soot (cSt)	
	TLM	Filter Plugging, Differential Pressure (kPa)	
	TLM	Oil Consumption (g/kWh)	
Mack T-8E	TLM	Viscosity Increase at 3.8% soot (cSt)	
	TLM	Relative Viscosity at 4.8% soot (unitless number)	
Mack T-11	TLM	TGA % Soot @ 4.0 cSt increase @ 100° C	
		TGA % Soot @ 12.0 cSt increase @ 100° C	
		TGA % Soot @ 15.0 cSt increase @ 100° C	
Mack T-12	TLM	Liner Wear, µm	
(note 9)		Top Ring Mass Loss, mg	
		Lead Content at EOT, mg/kg	
Mack T-12	MRS	Cylinder Liner Wear, µm	
(note 10)		Top Ring Mass Loss, mg	
		Delta Pb @ EOT, mg/kg	
		Delta Pb 250 to 300 hours, mg/kh	
		Oil Consumption, g/hr	
Mack T-12	MTAC	Top Ring Mass Loss, mg	
(note 11)	(note 12)	Cylinder Liner Wear, µm	
Volvo T-13	TLM	IR Peak at EOT, Abs., cm ⁻¹	
		Kinematic Viscosity Increase at 40°C, %	
COAT	MTAC	Average Aeration, 40h to 50h, %	
	(note 12)	-	

Notes:

- 1. Units for parameters in italics are transformed. See next section for specific transformations.
- 2. The majority of retained tests must not have ring sticking (hot stuck).
- 3. The majority of retained tests must not have compression ring sticking (hot stuck).
- 4. None of the retained tests may have piston ring sticking.
- 5. If three or more operationally valid tests have been run, the majority of these tests must not have scuffing. Any scuffed tests are considered non-interpretable, and no data from these tests are to be used in MTEP calculations.
- 6. Two methods of calculating WTD are used, one for API Category CF and a different one for API Category CF-2. Both methods use MTAC for handling test results.
- 7. None of the retained tests may have piston, ring or liner scuffing.
- 8. The parameters used in calculating the Merit Rating value are shown.
- 9. This TLM applies to Mack T-12 used in API Category CH-4.
- 10. This MRS applies to Mack T-12 used in API Category CI-4 and CJ-4.
- 11. This MTAC applies to Mack T-12 used in API Category CK-4 and FA-4.
- 12. The MTAC provision to discard any valid test result is not applicable (See Appendix F, pg. F-3, Three or More Tests, Number 2)



List of Transformations of Rated Parameters

Test	Parameter	Transformation
Sequence IIIF	Viscosity, % Increase	1/square root of the %
	·	increase at 80 hours
Sequence IIIFHD	Viscosity, % Increase	LN (PVISH060)
Sequence IIIG	Viscosity, % Increase	LN (PVISH100)
Coquenies in C	Avg. cam plus lifter wear	LN (ACLW)
Sequence IVB	Avg Volume Loss Intake Bucket	Square root (AVLI)
	Lifter End of Test Iron	LN (FEWMEOT)
Sequence VG	Oil Screen Clogging	LN (oil screen clogging +1)
Sequence VH	Rocker Arm Cover Sludge	LN(10 - RCS)
Sequence IX	Average Number of Preignitions	Square root (AVPIE + 0.5)
Sequence X	Chain Wear Stretch (%)	LN(Chain Wear Stretch)
Caterpillar 1K	Top Land Heavy Carbon	LN (TLHC + 1)
Caterpillar 1N	Top Land Heavy Carbon	LN (TLHC + 1)
Caterpillar 1P	Average Oil Consumption	LN (AOC)
	Final Oil Consumption	LN (FOC)
Caterpillar C13	Delta Oil Consumption (g/h) Second Ring Top Carbon	Square root (Delta OC) LN(R2TC)
Mack T-12	Delta Pb @ EOT	LN (DPbEOT)
	Delta Pb 250 to 300 hours	LN (DPb250300)
	Oil Consumption	LN (OC)
Cummins ISM	Oil Filter Pressure Delta	LN (OFDP)
Volvo T-13	Kinematic Viscosity Increase at 40°C	Square root (KV40)
Sequence IIIH	Kinematic Viscosity (% increase at 40°C)	LN (PVIS)
Sequence IIIHA	MRV Viscosity (%)	LN (MRV)

Existing Text and Proposed Text on Page H-1 through H-2

The General Guidelines for minor modifications apply to all of the tests accepted into the ACC Code of Practice. Specific guidelines are provided for the following engine test Sequences IIIF, IIIG, IIIH, IVA, IVB, VG, VH, VID, VIE, VIF, VIII, IX, and X are listed in the section titled "Guidelines for Specific Engine Tests".



American Chemistry Council Code Bulletin C-61 May 17, 2019 Page 7

Guidelines for Specific Engine Tests

The numbered guidelines listed here are applicable only to Sequence IIIF, IIIG, IIIH, IVA, IVB, VG, VH, VID, VIE, VIF, VIII, IX, and X engine tests. Guideline 11 must be consulted when applying these guidelines to the Sequence IX test as indicated by footnote 1 in this section. Specific tests have been included in these guidelines based on a thorough review by the Minor Formulation Modification Working Group and acceptance by the Petroleum Additives Product Approval Protocol Task Group. These tests have been judged to respond either beneficially or without harm to formulation changes allowed by the numbered guidelines. This judgment is based on collective internal company data, previous generation tests and on basic formulation knowledge.

Existing Text and Proposed Text on Page I-1

2. When conducting base oil interchange, the final commercial formulation must contain all minor formulation modifications. For the Sequences IIIF, IIIG, IIIH, IVA, IVB, VG, VH, VID, VIE, VIF, VIII, IX, and X engine tests in the Code, the total number of changes from the tested formulations may not exceed four, including all changes made for base oil interchange. When using a matrix core data set based on the engine tests listed above, the number of changes may not exceed four. Support data, as defined in <u>Tab 1</u>, must be provided.

The Code is available online at http://www.americanchemistry.com/paptg. Comments to this Code Bulletin (C-61) should be sent to the PAPTG Manager W.D. (Doug) Anderson prior to June 14, 2019.

