



Policymakers must not forget how vital chemicals are to the supply chain when it comes to making the things America can't live without. New proposed restrictions from the Biden Administration, however, could limit access to and the cost of essential products, harm the U.S. economy, and jeopardize American competitiveness in the global market.

What Americans believe about regulatory overreach on the chemical sector:

- **Americans value the chemical sector**, and at least two-thirds of adults both nationally and across battleground states believe the chemical sector is essential to the Biden Administration's priorities.
- **Most Americans agree** federal lawmakers should prioritize job creation (79%), the affordability of household products (78%), and expanding access to health care and medicine (77%) when considering new restrictions on the U.S. chemical sector.
- **Americans see regulatory overload as harmful** to many key elements of the Biden Administration's own stated priorities, including the price of goods (66%); the U.S. economy (65%); the amount of goods produced in the U.S. (63%); U.S. energy production (62%); technological innovation (61%); and the U.S.' economic edge against countries like China and Russia (59%).
- **Most Americans (72%)** agree that now is not the time for federal restrictions that could increase the cost of goods with high inflation causing financial strife for many families across the U.S.
- **Concern is high among Americans** that additional restrictions on the chemical sector could harm cost of living (69%); the U.S. economy (66%), the U.S. healthcare system (64%); the environment (58%); and U.S. competitiveness (58%).
- **Most Americans (72%)** are concerned about the potential impact of increased restrictions on the U.S. chemical sector on local economies.

- **Americans agree** that new laws and restrictions on the U.S. chemical sector should not come at the expense of the U.S.' competitiveness in the global economy (68%).

- **Three-in-five Americans (59%)** agree that additional restrictions on the chemical sector proposed by the EPA are an example of regulatory overload.

- **Americans also agree** that the Biden Administration should review additional restrictions proposed by agencies like the EPA more carefully (71%). Both Democrats and Republicans agree.

- **Americans feel strongly** that the EPA should do more to ensure the restrictions it imposes: don't harm the U.S. economy (69%); and that EPA's goals align with the goals of the Biden Administration (60%).

- **Most Americans also agree** that the EPA imposes an excessive number of restrictions (55%) and reaches beyond its regulatory authority (54%).

This poll was conducted between August 21-August 24, 2023 among a sample of 2202 Adults. The interviews were conducted online and the data were weighted to approximate a target sample of Adults based on age, gender, race, educational attainment, region, gender by age, and race by educational attainment. Results from the full survey have a margin of error of plus or minus 2 percentage points.

Survey conducted by Morning Consult on behalf of ACC

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